

股票代號：3322



建舜電子製造股份有限公司

2022年法說會簡報

Oct. 13, 2022

The world's leading providers of interconnection products
and electronics manufacturing service



JEM | 2022年度法說會

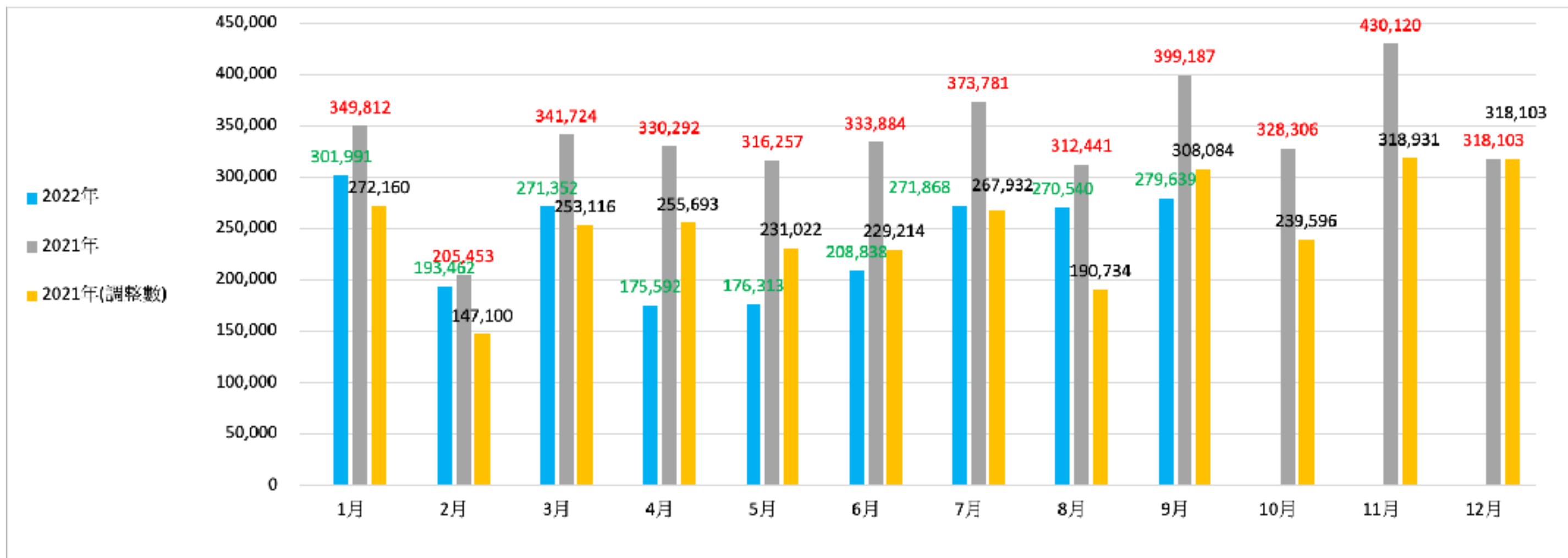
	報 告 項 目
1	2022年度營運報告
2	2022年度產品組合/客戶群
3	ESG
4	企業願景

JEM | 投資安全免責聲明

- 本簡報內容係依據會計師簽證之財務報表編製，財務報表依照IFRS編製，完整內容及資訊須依據財報為準。
- 本簡報資料可能包含對於未來展望的表述，該類表述是基於對現況的預期，但同時受限於已知或未知風險或不確定性的影響，因此實際結果將可能明顯不同於表述內容。
- 除法令要求外，公司並無義務因應新資訊的產生或未來事件的發生，主動更新對未來展望的表述。

JEM | 2022/2021年各月公告營收

單位:新台幣/千元



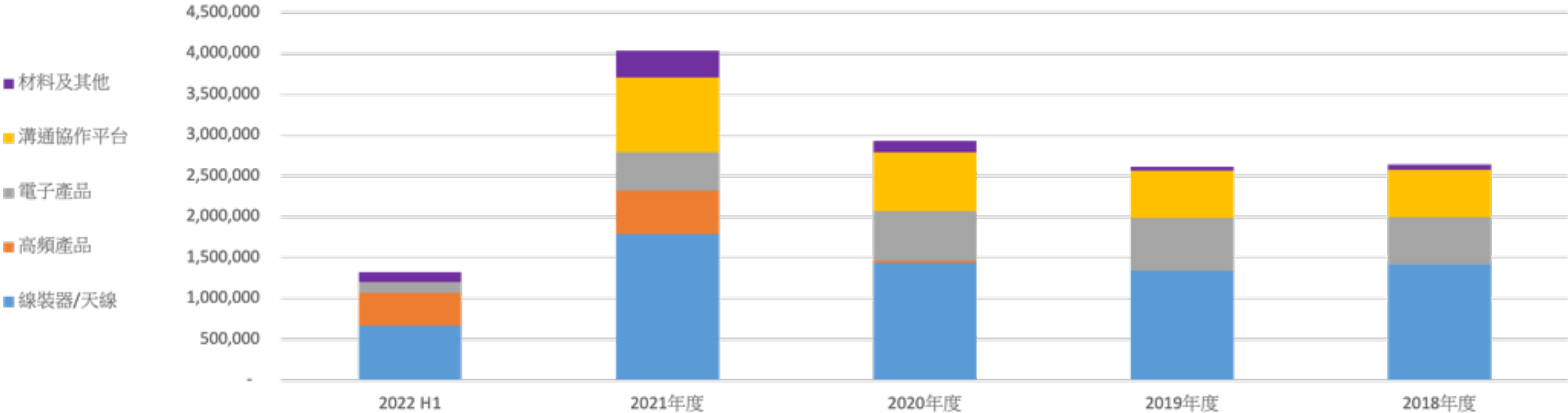
	2022	2021	22 vs 21 Diff.	22 vs 21 Diff. %	2021 (調整後：註)	22 vs 21(調整後) Diff.	22 vs 21(調整後) Diff. %
Q1	766,805	896,989	(130,184)	-15%	672,376	94,429	14%
Q2	560,743	980,433	(419,690)	-43%	715,929	(155,186)	-22%
Q3	822,047	1,085,409	(263,362)	-24%	766,750	55,297	7%
Subtotal	2,149,595	2,962,831	(813,236)	-27%	2,155,055	(5,460)	0%

註：2021 (調整數)：調減原合併個體(互動資通)營收影響數

JEM | 產品別營收狀況

單位:新台幣/千元

	產品 \ 期間	2022 H1	2021年度	2020年度	2019年度	2018年度
1	連接線/天線	672,649	1,792,879	1,437,646	1,341,962	1,422,482
2	高頻產品	402,297	534,413	32,055	-	-
3	電子產品	129,833	462,255	607,820	650,482	577,595
4	溝通協作平台	-	922,515	713,505	576,531	581,092
5	材料及其他	123,820	320,494	146,373	48,299	59,106
	小計	1,328,599	4,032,556	2,937,399	2,617,274	2,640,275



JEM | YoY合併綜合損益表

單位:新台幣/千元

	2021年	2020年	YoY 金額	YoY %		2019年	2018年	2017
銷貨收入	4,032,556	2,937,399	1,095,157	37%		2,617,274	2,640,275	2,354,787
銷貨成本	3,330,775	2,359,343	971,432	41%		2,182,113	2,223,466	1,990,879
營業毛利	701,781	578,056	123,725	21%		435,161	416,809	363,908
營業費用	527,875	526,380	1,495	0%		489,635	501,801	426,461
營業淨利(損)	173,906	51,676	122,230	237%		(54,474)	(84,992)	(62,553)
業外收入及支出	60,204	(52,069)	112,273	-216%		1,449	432,107	(62,032)
稅前淨利(損)	234,110	(393)	234,503	-59670%		(53,025)	347,115	(124,585)
所得稅費用	25,465	9,963	15,502	156%		14,831	12,711	1,008
稅後淨利(損)	208,645	(10,356)	219,001	-2115%		(67,856)	334,404	(125,593)
每股盈餘	1.85	(0.41)	2.26			(0.88)	3.68	(1.3)
毛利率	17%	20%				17%	16%	15%
營業費用率	13%	18%				19%	19%	18%
淨利率	4%	2%				-2%	-3%	-3%

JEM | 同期合併綜合損益表

科目	期間 2022 上半年	2021 上半年 (調整後：註)	2021 上半年 (查核數)	變動金額 (VS 調整後)	成長%
銷貨收入	1,328,599	1,398,768	1,878,785	(70,169)	-5%
銷貨成本	1,110,410	1,173,475	1,572,147	(63,065)	-5%
營業毛利	218,189	225,293	306,638	(7,104)	-3%
營業費用	190,778	197,731	260,161	(6,953)	-4%
營業淨利(損)	27,411	27,562	46,477	(151)	-1%
業外收入及支出	30,159	(16,413)	(21,716)	46,572	-284%
稅前淨利(損)	57,570	11,149	24,761	46,421	416%
所得稅費用	13,477	1,103	5,269	12,374	1122%
稅後淨利(損)	44,093	10,046	19,492	34,047	339%
歸屬母公司淨利	44,331	9,109	9,109	35,222	387%
每股盈餘	0.41	0.09	0.09	0.32	356%
毛利率	16.4%	16.1%	16.3%		
營業費用率	14.4%	14.1%	13.8%		

註：2021 上半年 (調整數)：調減原合併個體(互動資通)影響數

JEM | 建舜電- 全球佈局



廣西/中國

Established in 2007

Engineer: 10
Employee: 300
Land: 5,800 m²
Facility: 6,000 m²
Buildings: 1



Chachoengsao/泰國

Established in 2012



Engineer: 20
Employee: 900
Land: 57,800 m²
Facility: 13,800 m²
Buildings: 2



蘇州/中國

Established in 2004



Engineer: 15
Employee: 300
Land: 6,000 m²
Facility: 12,000 m²
Buildings: 2



東莞/中國

Established in 1993



Engineer: 110
Employee: 1,300
Land: 70,000 m²
Facility: 62,000 m²
Buildings: 3



總公司/台灣

Established in 1977



Engineer: 15
Sales: 20
Administration: 20

JEM | 建舜電- 全球佈局



JET land area total is 70 RAI (112,000 m²)
Labor qty: 600



JEM | USB4 高速線束認證



No	SPEC	TID Award	TID#
1	USB4 C/C Gen2, 1.8M, Twist	10/20/20'	4262
2	USB4 C/C Gen3, 0.5M, Coax	10/20/20'	4263
3	USB4 C/C Gen3, 0.8M, Coax	10/20/20'	4264
4	USB4 C/C Gen3, 1.0M, Coax	05/13/21'	5626
5	USB4 Gen3 5A SPR 0.3m-Coax	01/27/22'	7136
6	USB4 Gen3 5A EPR 1.0m-Coax	04/27/22'	7273
7	USB4 Gen3 5A EPR 0.8m-Coax	ETC: 12/31	In process
8	USB4 Gen3 5A EPR 0.5m-Coax	ETC: 12/31	In process
9	USB4 Gen3 5A EPR 0.3m-Coax	ETC: 12/31	In process
10	USB4 Gen2 5A EPR 1.8m-twist pair	04/27/22'	7274

JEM | USB2.0 EPR 認證



No	SPEC	TID Award	TID#
1	USB 2.0 EPR 2.0m	05/12'22	7275
2	USB 2.0 EPR 1.8m	05/12'22	7717
3	USB 2.0 EPR 1.6m	05/12'22	7718
4	USB 2.0 EPR 1.4m	05/12'22	7719
5	USB 2.0 EPR 1.2m	05/12'22	7720
6	USB 2.0 EPR 1.0m	05/12'22	7716
7	USB 2.0 EPR 0.8m	05/12'22	7721
8	USB 2.0 EPR 0.6m	05/12'22	7722
9	USB 2.0 EPR 0.4m	05/12'22	7723

JEM | 核心競爭力: 高速線束

SMT 貼片

SMT生產能力

FA 檢驗能力



品質



線材抽線

Real Time品質管控

精密抽線設備

線材組裝

製程穩定

SFC製程追溯

關鍵製程模組化



測試驗證

高頻驗證能力

在線測試

CT Scanner

JEM | 核心競爭力: 一站式服務

- Raw cable
- Tooling House
- Signal Integrity
- FA/CA ability
- Test Lab



Stranding Machine



Stranding Machine



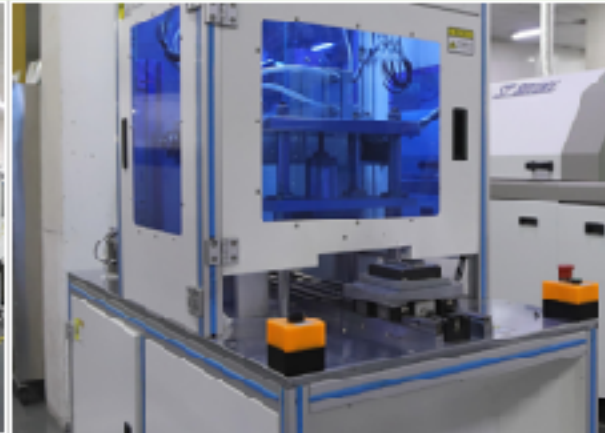
3 in 1 Machine



CMM Mirror EDM



SMT



SMT



Signal Integrity



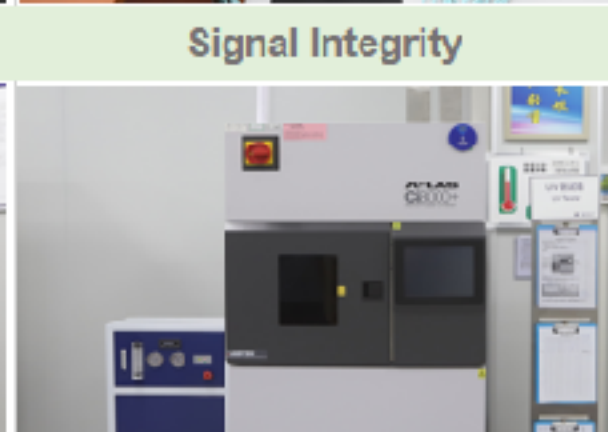
Signal Integrity



Environment Lab



CT Scan



UV Chamber



Rel Lab

JEM | 2022年度 Product Roadmap

Category	Q4'21	Q1'22	Q2'22	Q3'22	Q4'22	Q1'23	Status
Super Speed 		USB4 C/C Gen3 x 2(EPR 50V x 5A). Coaxial. L:0.5M/0.8M/1.0M					Completed
		USB2.0 C/C (EPR 50V x 5A) Coaxial. L:1M/2M					Completed
	USB4 Gen3 5A, Twist pair. L=0.5M						Completed
		USB4 C/Open Gen3. For Hard drive.					On going
		USB4 C/BTB Gen3. Thunderbolt 3/4.					On going
		USB4 C/C Gen3 x 2(EPR 50V x 5A). Active cable coaxial L=2M & 3M.					On going
HDMI 2.1					HDMI 2.1 L: 3m (Passive)		On going
UL Fireproof PP Yarn Raw cable	USB3.2 Gen2 UL Fireproof PP Yarm (UL VW-1)						Completed
			USB2.0 Series UL Fireproof Yarm (UL VW-1)				Completed

JEM | 2023年度 Product Roadmap

Category	Q4'22	Q1'23	Q2'23	Q3'23	Q4'23
 USB IF Super Speed	USB4 Version 2.0 Type C to C (EPR 48Vx5A) 80Gbps Series				
		USB4 Gen3 Type C to FPC_短線 對絞版			
		USB 系列Silicon線(Type C to C Series)			
		USB 系列Silicon線(Type A to C Series)			
	USB4 Type C to C Gen3 40Gbps Active cable L:3m				
		Ix Industrial™ 工業乙太網接口			

USB 4 Version 2.0將帶來80 Gbps的傳輸能力

推出 "USB4 Ver. 2 80Gbps"，兼容USB4 Ver. 1 40Gbps/USB3.2/USB2.0/USB1.0/Thunderbolt 3。

JEM | 主要客戶群

High Speed



MFi



Antenna



JEM | 新市場開拓

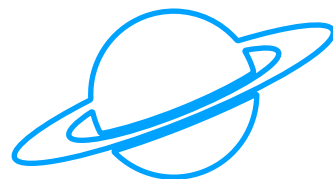
醫療市場

手持式醫療檢測裝置

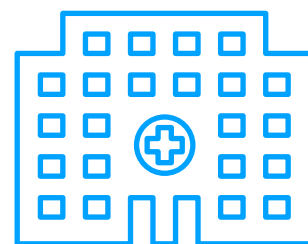


低軌衛星

海運追蹤定位
5G產品應用



誠信

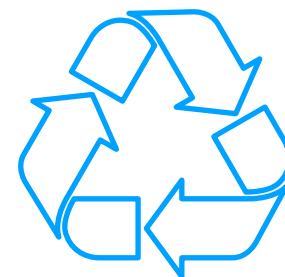


工業IPC

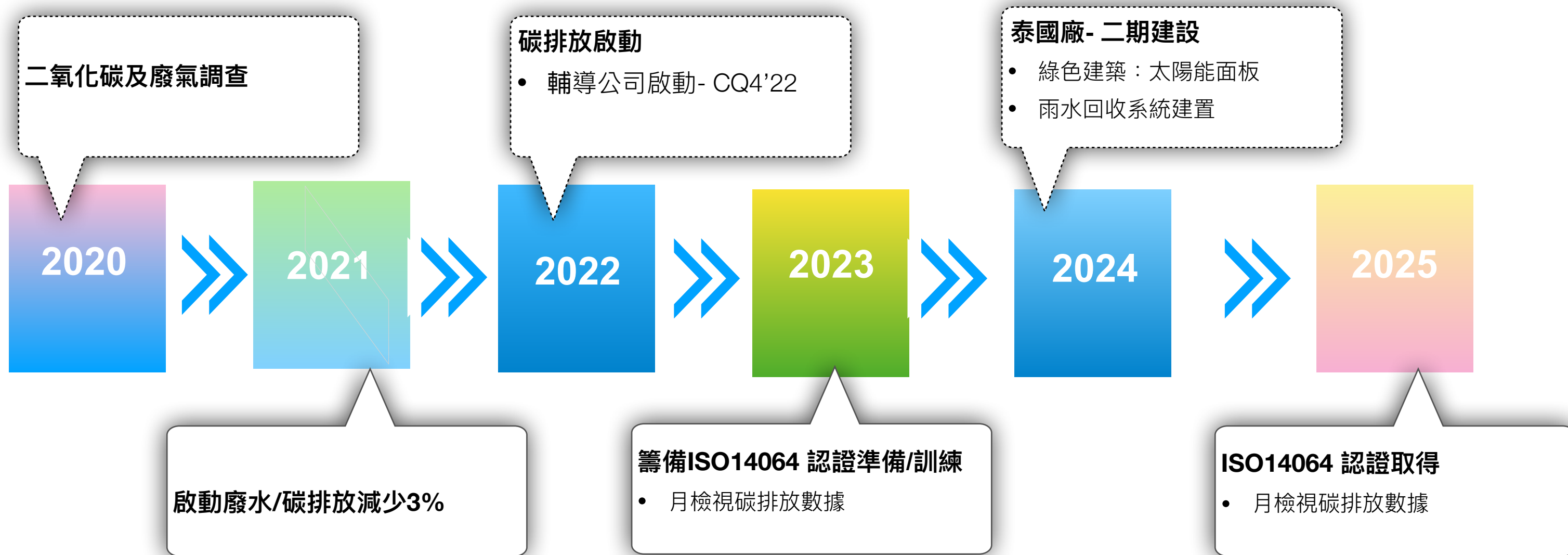
複印機
工業iX產品
元宇宙
車用電子

環保訴求

環保材質
太陽能



JEM | 永續企業 - 環境



JEM取得ISO14001認證，計劃導入減少碳排放計劃CQ4'22。目標2024年取得ISO14064。

JEM | 永續企業 - 社會責任

01

Labor
勞工福利

- Prohibition of hiring underage workers.
- Compliant working hours by Government.
- Compliant wages and benefits.
- Prohibition of violence, sexual harassment, sexual abuse...etc.
- Implement equality for all employee.
- Can't hire indentured labor, involuntary, prison labor...etc.



02

Health and Safety
健康安全

- Work environment safety.
- Emergency plan, such as compliant fire detection and suppression equipment, unobstructed escape route...etc.
- For work-related injuries and illnesses, provide necessary medical services.
- Factory environmental hygiene management.
- Must considered, assessed, and controlled the impact on workers of physical demanding job.



03

Public Hygiene
環境衛生

- Provide smoothly health and safety communications.
- Compliant ISO14001 of environmental responsibility.
- Prevent pollution and save electricity.
- Proper disposal of hazardous materials and solid waste.
- Effective management of air emissions and water control.
- Reduce energy consumption and greenhouse gas emissions.



04

Morality
道德

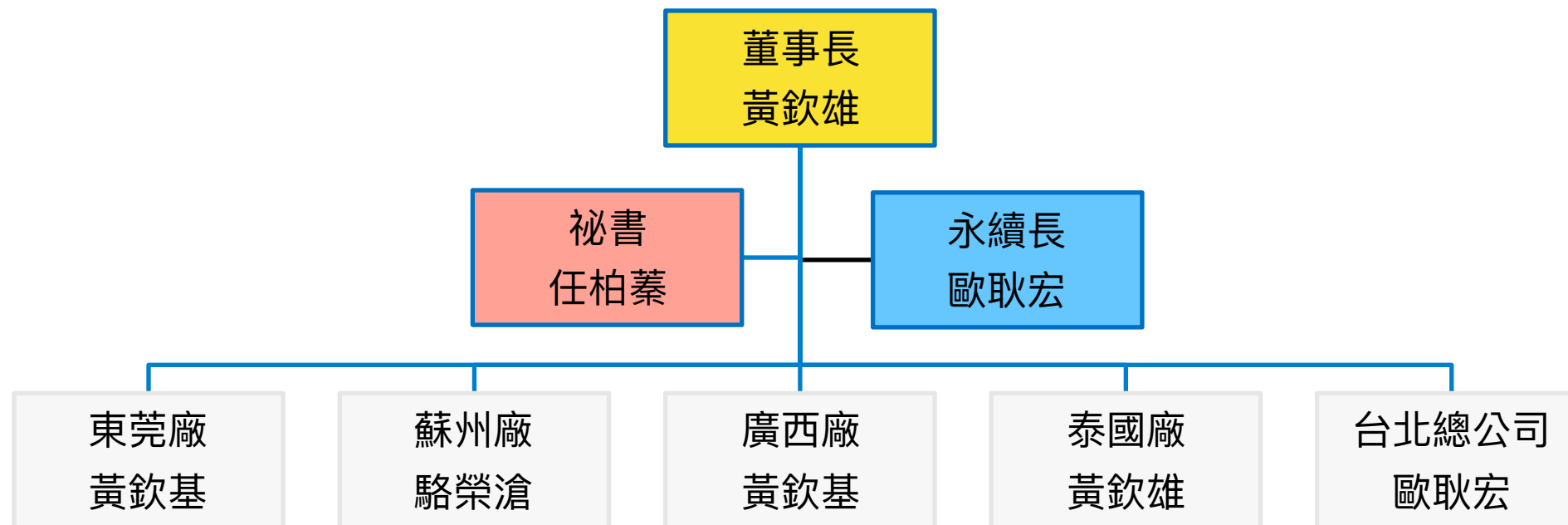
- Prohibited of bribery, corruption, and extortion...etc.
- Information confidentiality.
- Intellectual property.
- Fair trading, advertising and competition.
- Privacy of personal information protection, and Anti-Retaliation Policy.



JEM | 永續企業 - 公司治理

1. ESG 公司永續治理組織成立。
2. 關懷社會。用心經營。傳承永續。

ESG 集團組織圖



JEM | 永續企業 - 傳承



泰國-宋干節



模範勞工頒獎



建舜電45周年！



泰國-新生代幹部



泰國-新生代幹部



泰國-新生代幹部



Contact JEM



TEL : 886-2-2698-4882 (REP.)
FAX : 886-2-2698-4883